

પેન્શન અને પ્રોવિડન્ટ ફંડ નિયામકની કચેરી

ગુજરાત રાજ્ય, "વીમા અને લેખા ભવન",

ડી.જી.વરાજ મહેતા ભવન, બ્લોક નં.૧૮,

સેક્ટર-૧૦/બી, ગાંધીનગર-૩૮૨૦૧૦.

ઓફિસ (૦૭૯) ૨૩૨ ૫૬૫૧૬ (હિ.અધિ.)

ઓફિસ (૦૭૯) ૨૩૨ ૫૬૫૩૧ (અધિક્ષક)

(મો) ૯૮૭૯૭ ૩૯૧૨૧ (ના.નિ.)

ઓફિસ (૦૭૯) ૨૩૨ ૫૬૫૦૧. (ના.નિ.)

ફેક્સ નં. (૦૭૯) ૨૩૨ ૫૩૯૦૬.

પત્ર ક્રમાંક : ડીપીપી/ન.વ.પે.ઓ./

/૨૦૧

તારીખ : - - ૨૦૧ .

પ્રતિ,

વિષય- સ્વ.શ્રી

ના અવસાનના કિસ્સામાં

નવી વર્ધિત પેન્શન યોજના એન.એસ.ડી.એલ રકમ પરત મેળવવા બાબત

ઉપરોક્ત વિષય પરત્વે જણાવવાનું કે સ્વ.શ્રી

ના

અવસાનના કિસ્સામાં નીચે વિગતે જરૂરી પુર્તતા કરી ૨ નકલમાં સત્વરે અત્રેની કચેરીએ મોકલી આપવો આપનો કેસ એન.એસ.ડી.એલ ને મોકલી આપી શકાય.

૧. સામેલ રાખેલ ફોર્મ 103 GD:

- વિગતો વારસદાર પાસે ભરાવવી
- ફોર્મમાં ફોટા પર વારસદારે સહિ કરવી., બાજુમાં આપેલા ખાનામાં વારસદારે સહિ કરવી (Page no. 3)
- Advance stamp receipt માં 1૩૩નો રેવન્યુ સ્ટેમ્પ લગાવી તેના પર વારસદારે સહિ કરવી. (Page no. 3)
- Page no. 3 પર DDOના સહી સિક્કા કરી અસલમાં મોકલવું.

૨. અવસાન નો દાખલો અંગ્રેજીમાં આપવો. (રજીસ્ટ્રાર ઓફ બર્થ એન્ડ ડેથ દ્વારા ઇસ્યુ કરાયેલ)

૩. પ્રાણકાર્ડ અસલમાં અથવા આ સાથે સામેલ

- એનેક્ષર1 ભરી, DDOના સહી સિક્કા કરી અસલમાં મોકલવું.
- એનેક્ષર2 પ્રમાણે 20૩ના સ્ટેમ્પપેપર પર એફિડેવીટ કરાવી મોકલી આપવું.

૪. વારસદારની બેંક એકાઉન્ટ ની ફોટા વાળી પાસબુક બેંકના અધિકારી દ્વારા પ્રમાણિત કરી અત્રે મોકલી આપવી અથવા IFSC કોડવાળો કેન્સલ ચેક

૫. વારસદારનું ઓળખપત્ર. નીચેમાંથી કોઈ એક:

- આધારકાર્ડ
- મતદાન ઓળખપત્ર

- ડ્રાઇવિંગ લાઇસંસ.
  - પાસપોર્ટ
  - ફોટા વાળી પાસબુક બેંકના અધિકારી દ્વારા પ્રમાણિત
  - પાસપોર્ટ
6. ફોર્મમાં જે address લખ્યુ હોય તે address વાળુ address proof સામેલ રાખવું.  
નીચેમાંથી કોઈ એક: (વારસદાર નું )
- આધારકાર્ડ
  - મતદાન ઓળખપત્ર
  - ડ્રાઇવિંગ લાઇસંસ.
  - પાસપોર્ટ
  - ફોટા વાળી પાસબુક બેંકના અધિકારી દ્વારા પ્રમાણિત
  - વારસના નામનુ લાઇટ્બીલ- લેટેસ્ટ.
7. આ સાથે સામેલ KYC CERTIFICATE ભરી બે નકલમાં DDOના સહી સિક્કા કરી અસલમાં મોકલવું.
8. No Objection certificate નુ ફોર્મ આ સાથે સામેલ કરલ છે જે વિગતો ભરી DDOના સહી સિક્કા કરી અસલમાં મોકલવું.
9. મામલતદાર / એક્ઝિક્યુટીવ મેજિસ્ટ્રેટ દ્વારા ઇસ્યુ કરાયેલ વારસાઈ પ્રમાણપત્ર મેળવી સામેલ રાખવું. (અંગ્રેજીમાં)
10. કોઈ પણ વારસદાર સગીર હોય તો તેનુ જન્મનો દાખલો. (રજીસ્ટ્રાર ઓફ બર્થ એન્ડ ડેથ દ્વારા ઇસ્યુ કરાયેલ)
11. એક કરતા વધારે વારસદાર હોયતો;
- Indemnity bond આ સાથે સામેલ નમુના મુજબ 100રૂ. ના સ્ટેમ્પપેપર પર એફિડેવીટ કરાવી મોકલી આપવું.
  - Relinquishment Deed આ સાથે સામેલ નમુના મુજબ 100રૂ. ના સ્ટેમ્પપેપર પર એફિડેવીટ કરાવી મોકલી આપવું.

ઉપરોક્ત તમામ ફોર્મ તથા નમુના એન.એસ.ડી.એલ.ની વેબસાઇટ પરથી પણ મેળવી શકાય છે જે જાણ સારુ. અત્રે જણાવ્યા મુજબ દરખાસ્ત તૈયાર કરી સત્વરે મોકલી આપવા અને જો તેમ કરવામાં વિલંબ થશે તો ચુકવણાના વિલંબ માટે આપની કચેરીની જવાબદારી રહેશે જે જાણવા વિનંતી.

હિસાબી અધિકારી

ન.વ.પે.ચો  
ગાંધીનગર.

નકલ રવાના-

**National Pension System (NPS)**

**Withdrawal of Accumulated Pension Wealth by Claimant due to the death of the subscriber**  
(Please fill all the details in CAPITAL LETTERS & in BLACK INK only.)

**This application should be filled by:-**

If a valid nomination subsists: By the Nominee (s), if the nominee (s) is/are minor (s) guardian of the minor(s)  
If no nomination subsists: By the family members (family includes posthumous child if any) except major sons and married daughters whose husbands are live, of the deceased family member duly supported by a list of surviving family members furnished by Executive Magistrate indicating complete particulars such as name, relationship with the deceased member (in case of parents whether dependent or not) age, marital status. Also, if any family member is minor by the guardian of the minor.

If both 1 & 2 above are not applicable, By legal heir (s) duly supported by a 'legal heir certificate' from the appropriate sate authority.

In case of multiple claimants, separate forms need to be filled and submitted.

(FOR OFFICE PURPOSE ONLY-NOT TO BE FILLED IN BY THE CLAIMANTS)

Date :

Acknowledgement Number :

(DD/MM/YYYY)

(Generated by CRA)

DDO Registration No.: \_\_\_\_\_

PAO/DTO/POP/POP-SP Registration No.: \_\_\_\_\_

Receipt Number issued by receiving office:

Entered By: \_\_\_\_\_ Date: \_\_\_\_\_ Verified By: \_\_\_\_\_ Date: \_\_\_\_\_

Sir/Madam,

I/We being a nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s)of the deceased subscriber apply for the payment of the accumulated pension wealth of the deceased subscriber under the NPSfor both Tier-I / Tier-II (please tick as applicable). I / we understand further that the entire accumulated pension wealth in both Tier I and Tier II (as applicable) would be settled as per the NPS scheme and hereby give below the necessary details:

**Section A – Subscriber’s Details:**

1. PRAN \*:

2. Full Name (As in PRAN Card)\*:

First Name\*

Middle Name

Last Name

3. Father’s name/Spouse’ Name\*:

First Name\*

Middle Name

Last Name

4. Date of Birth of the deceased subscriber \*(As in PRAN Card):  (DDMMYYYY)

5. Date of subscriber’s death (DDMMYYYY)

**Section B – Details of the Claimant (person entitled to receive claim proceeds under the policy):**

1. Name of the Claimant

First Name*	Middle Name	Surname/last name

2. Claimant's current communication Address:

Flat/Unit No, Block no\* \_\_\_\_\_

Name of Premise/Building/Village \_\_\_\_\_

Area/Locality/Taluka \_\_\_\_\_

District/Town/City\* \_\_\_\_\_

State / Union Territory\* \_\_\_\_\_

Country\*                      Pin Code\*                      Email ID:                      Mobile No.

3. Date of Birth of the Claimant (DDMMYYYY):

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4. Relationship with the Subscriber\*:

(e.g. If claimant is son, claimant should fill the relationship as 'Son')

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5. Claimant's Guardian Details\*(only in case of a minor):

First Name*	Middle Name	Last Name

**Section C – Claimant's Bank Details(Please refer General Instruction no.6):**

**I. Bank Details of the Claimant:**

1. For Electronic transfer or Direct Credit through ECS/NEFT/RTGS, Proof attached for Bank Details\*:

Cancelled Cheque                       Bank Certificate

2. Type of Bank Account\*:                      Savings A/c                       Current A/c

3. Bank A/c Number\* \_\_\_\_\_

4. Bank Name\* \_\_\_\_\_

5. Bank Branch\* \_\_\_\_\_

6. Bank Address\* \_\_\_\_\_

7. Pin Code \*                       8. Bank IFS Code\*

9. Bank MICR Code (Wherever applicable)

**Declaration:**

I/We (as mentioned below), the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) of NPS Subscriber Shri/Smt./Ms. \_\_\_\_\_ do hereby declare that the information provided above is true to the best of my/our knowledge and belief.

<p><b>Claimants Signature (Signature of guardian in case the claimant is a minor)</b></p> <div style="border: 1px solid black; height: 60px; width: 100%;"></div> <p style="text-align: center;">Signature/Left Thumb Impression*</p>	<p><b>Name of the Claimant or of guardian</b></p> <hr style="border: 0.5px solid black;"/> <p>Date : <table border="1" style="display: inline-table; border-collapse: collapse; text-align: center;"> <tr> <td style="width: 20px; height: 20px;"></td> </tr> </table>  <p style="text-align: center;">D D M M Y Y Y Y</p> </p>									<div style="border: 1px solid black; height: 100px; width: 100%;"></div> <p style="text-align: center;">Self attested photograph of the Claimant /guardian</p>

**TO BE FILLED/ATTESTED BY DDO/POP-SP**

Certified that the above declaration and details has been signed / thumb impressed before me by Sh./Smt./Ms. \_\_\_\_\_ after the nominee(s)/legal heir(s)/guardian of minor nominee(s) or minor heir(s) has read the entries / entries have been read over to him / her by me and got confirmed by him / her.

<div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 5px;"></div> <p style="text-align: center;">Rubber Stamp of the DDO/POP-SP</p>	<div style="border: 1px solid black; width: 100%; height: 30px; margin-bottom: 5px;"></div> <p style="text-align: center;">Signature of the Authorised Person</p>
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DDO/POP-SP Registration Number \_\_\_\_\_ (Allotted by CRA)

Date : 

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D D M M Y Y Y Y

Designation of the Authorised Person : \_\_\_\_\_

DDO/POP-SP Office Name : \_\_\_\_\_

**TO BE FILLED/ATTESTED BY PAO/DTO/POP/POP-SP**

<p style="text-align: center;">Rubber Stamp of the PAO/DTO/POP/POP-SP</p>	<p>PAO/DTO/POP/POP-SP Registration Number (Allotted by CRA):</p> <hr style="border: 0.5px solid black;"/> <div style="border: 1px solid black; height: 40px; width: 100%;"></div> <p style="text-align: center;">Signature of the Authorised Person</p>
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**CLAIM FOR THE WITHDRAWAL OF ACCUMULATED PENSION WEALTH BY CLAIMANTS – DUE TO THE DEATH OF THE SUBSCRIBER UNDER NATIONAL PENSION SYSTEM**

**Advanced Stamped Receipt**

**Claimant / Guardian of the Claimant (if the claimant is minor)**

Received a sum of Rs. /- (Rupees.....)Only from National Pension System / National Pension System Trust by deposit in my Saving Bank / Current account towards the settlement of National Pension System account of late Shri/Smt.....with PRAN Number .....

Affix 1 Rupee Revenue Stamp and sign across

Signature or Left/ Right hand thumb impression of the Nominee/Guardian\*

Requirements submitted along with this form	Yes / No
Original PRAN Card	
In the absence of PRAN card, notarized affidavit	
Death certificate in original issued by local authorities	
Photo ID	
Address proof of the Claimant	
Date of birth proof of claimant	
Legal heir certificate	
Certified copy of family member's certificate issued by Executive Magistrate	
Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate	
Discharge Certificate from the employer (in case claim is lodged through a POP/POP-SP)	
<b>Note: PFRDA reserves the right to call for additional requirements, if needed for establishing a valid claim under National Pension System.</b>	

**DECLARATION & AUTHORIZATION**

I hereby declare that the information given on this death claim application form is true and complete to the best of my knowledge and belief. I hereby declare and agree that any personal information collected or held by the National Pension System (NPS) (whether contained in this application or otherwise obtained) is provided and may be held, used, and disclosed by the Company to individuals/organisations associated with the NPS or any selected third party (within or outside of India) for the purposes of processing this application.

Witness Signature \_\_\_\_\_ Claimant Signature \_\_\_\_\_

Name of the Witness \_\_\_\_\_ Name of Claimant \_\_\_\_\_

(in block letters, family name first)

Address of Witness: \_\_\_\_\_ Date: \_\_\_/\_\_\_/\_\_\_  
DD M M Y YYY

Date: \_\_\_/\_\_\_/\_\_\_  
D D M M Y YYY

**ACKNOWLEDGMENT RECEIPT**

Acknowledgment slip to the Claimant on receipt of completed application form for Withdrawal due to death of the subscriber  
(To be filled by PAO/DTO/POP/POP-SP)

Received from PRAN :

PAO/DTO/POP/POP-SP Registration Number: \_\_\_\_\_ PAO/DTO/POP/POP-SP Office Name : \_\_\_\_\_

Received at: \_\_\_\_\_ Date : \_\_\_\_\_ Time: \_\_\_\_\_

Acknowledgement Number :   
(Generated by CRA)

**INSTRUCTIONS FOR FILLING UP THE FORM**

1. All the columns in the form should be filled with black ink pen without any overwriting
2. Fields marked with (\*) are mandatory.
3. The day on which CRA receives the confirmation of funds transferred to Subscriber's accounts; the PRAN will be deactivated in the CRA System.
4. Correct postal address, including the pin code should be provided
5. The literate claimant should sign the application form. In case of the claimant being illiterate, Left hand thumb impression by illiterate male claimant and Right hand thumb impression by illiterate female should be affixed in the claim form.
6. If the Nominee/ legal heir is minor, Bank account number should be in the name of nominee/ legal heir. Bank account's guardian should be same as mentioned in the withdrawal form.

**Documents to be enclosed with the application:-**

1. Death certificate in original of the deceased subscriber.
2. PRAN card in original. In case PRAN card is not available, a duly notarized affidavit as to the reasons of non-submission of the PRAN card is needs to be submitted.
3. Certified copy of family member's certificate issued by Executive Magistrate for cases where no nomination was registered with us.
4. Legal heir certificate when the claim is being made by.
5. Cancelled cheque (containing nominee Name, Bank Account Number and IFS Code) or Bank Certificate containing Name, Bank Account Number and IFSC code, for direct or electronic transfer.
6. A pre-signed receipt acknowledging the receipt of the proceeds by nominee/nominees/legal heir (as applicable)
1. Identification and address proof of the nominee or nominees, in case of multiple nominees. The photocopies of documents (Sr. No. a to h) and original document (Sr. No. i) that can be provided as identification and address proof are as mentioned below:
  - a) Ration Card with photograph and residential address
  - b) Bank Passbook with photograph and residential address
  - c) Credit Card with photograph, any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - d) Passport
  - e) Aadhar Card issued by UIAD
  - f) Voter's Photo Identity Card with residential address
  - g) Driving license with photograph and residential address
  - h) PAN card and any other address proof like latest telephone bill, electricity bill in the name of the nominee.
  - i) Certificate of identity with photograph signed by a Member of Parliament or Member of Legislative Assembly or Municipal Councilor or a Gazetted Officer and any other address proof like latest telephone bill, electricity bill in the name of the nominee (to be provided original)

In case if the address is not present on any of the above documents or differs with address provided in this form, proof in respect of current residential address like latest telephone bill, electricity bill in the name of the nominee should be submitted.

**For the purpose of this document Pension Wealth means:** The total amount of contributions made by the subscriber in the scheme plus the investment income derived from the investment of the contributions made by the subscriber from the date of joining of National Pension System till the date of execution of withdrawal request in the CRA System.

Annexure NOC\_D

(To be enclosed alongwith Withdrawal Form 103 GD)

NO objection for Settlement of Accumulated Pension Wealth in NPS

I \_\_\_\_\_, of \_\_\_\_\_ (name of the office, i.e., PAO/CDDO/DTO) hereby confirm that this office has not paid/received any family pension as per O.M.no.: 38/41/06/P&PW (A) dt.5<sup>th</sup> May,2009 issued by Department of pension & Pensioners welfare (DoPPW) and other OMs issued in this regard, if any, With request to/ by the legal heir(s)/ nominee(s) of the deceased subscriber Late \_\_\_\_\_ (PRAN-\_\_\_\_\_) or to the subscriber Sh. \_\_\_\_\_ (PRAN-\_\_\_\_\_) on invalidation and we don't have any objection for release of accumulated pension wealth to his/her claimant(s).

Stamp and Signature of the Authorised person

PAO/CDDO/DTO Reg.NO, \_\_\_\_\_

PAO/CDDO/DTO NAME \_\_\_\_\_

Pr AO/DT NAME \_\_\_\_\_

Date \_\_\_\_\_

RELINQUISHMENT DEED

This deed of relinquishment is made and executed on this \_\_\_ day of \_\_\_\_\_ by \_\_\_\_\_ (relationship) of Late \_\_\_\_\_ and \_\_\_\_\_ of Late \_\_\_\_\_ residents of \_\_\_\_\_ hereinafter called the EXECUTANTS/RELEASORS

IN FAVOUR OF

\_\_\_\_\_ (relationship) of Late \_\_\_\_\_ hereinafter called the Releasee.

Whereas Late \_\_\_\_\_ was a subscriber under the National Pension System with PRAN \_\_\_\_\_

Whereas the said Late \_\_\_\_\_ died intestate and without nominating anyone to receive the claim for withdrawal of accumulated pension wealth, leaving behind the following legal heirs:-

Sr no.	Name	Age	Relationship	Address
A				
B				
C				

NOW THIS DEED WITNESSETH AS UNDER:

The Executants/Releasers out of natural love and affection and without any monetary consideration, hereby wish to release and relinquish their respective shares in the claim under National Pension System, in favour of \_\_\_\_\_, \_\_\_\_\_ (relationship) of Late \_\_\_\_\_, and hereby affirm and declare that they and their legal heirs shall have no right, claim or interest in the said claim for withdrawal of accumulated pension wealth of Late \_\_\_\_\_ and same shall vest absolutely in the said \_\_\_\_\_, \_\_\_\_\_(relationship) of Late \_\_\_\_\_, the Releasee.

IN WITNESS WHEREOF the Executants/Releasers and the Releasee have signed this deed of relinquishment on this day, month and year first mentioned above in the presence of the following witnesses:-

(A- \_\_\_\_\_) (B- \_\_\_\_\_) (C- \_\_\_\_\_)  
(Executants/Releasers)

Witnesses:

Particulars	1st Witness	2nd Witness
Name		
Address		
Signature		

INDEMNITY BOND

I, \_\_\_\_\_ (relationship) of Late \_\_\_\_\_ resident of \_\_\_\_\_ hereby undertake to indemnify the CRA/PFRDA for any loss or detriment that may be caused on account of settling the claim for withdrawal of accumulated pension wealth due on the death of my \_\_\_\_\_, Late \_\_\_\_\_, in my favour on behalf of other legal heirs of the said Late \_\_\_\_\_ Viz., \_\_\_\_\_

Place:

(\_\_\_\_\_)

Date:

Signature of Deponent

